

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
<b>GENOVA BURNS LLC</b> Daniel M. Stolz, Esq. Donald W. Clarke, Esq. Gregory S. Kinoian, Esq. dstolz@genovaburns.com dclarke@genovaburns.com gkinoian@genovaburns.com 110 Allen Road, Suite 304 Basking Ridge, NJ 07920 Tel: (973) 533-0777 Fax: (973) 533-1112 <i>Proposed Local Counsel for the Official  Committee of Talc Claimants</i>	<b>BROWN RUDNICK LLP</b> David J. Molton, Esq. Michael S. Winograd, Esq. Susan Sieger-Grimm, Esq. Kenneth J. Aulet, Esq. dmolton@brownrudnick.com mwinograd@brownrudnick.com ssieger-grimm@brownrudnick.com kaulet@brownrudnick.com Seven Times Square New York, NY 10036 Tel: (212) 209-4800 Fax: (212) 209-4801 And- Jeffrey L. Jonas, Esq. Sunni P. Beville, Esq. Eric R. Goodman, Esq. jjonas@brownrudnick.com sbeville@brownrudnick.com egoodman@brownrudnick.com One Financial Center Boston, MA 02111 Tel: (617) 856-8200 Fax: (617) 856-8201 <i>Proposed Co-Counsel for the  Official Committee of Talc Claimants</i>
<b>OTTERBOURG PC</b> Melanie L. Cyganowski, Esq. Jennifer S. Feeney, Esq. Michael R. Maizel, Esq. mcyganowski@otterbourg.com jfeeney@otterbourg.com mmaizel@otterbourg.com 230 Park Avenue New York, NY 10169 Tel: (212) 905-3628 Fax: (212) 682-6104 <i>Proposed Co-Counsel for the Official  Committee of Talc Claimants</i>	<b>MASSEY &amp; GAIL LLP</b> Jonathan S. Massey, Esq. Rachel S. Morse, Esq. jmassey@masseygail.com rmorse@masseygail.com 1000 Maine Ave. SW, Suite 450 Washington, DC 20024 Tel: (202) 652-4511 Fax: (312) 379-0467 <i>Proposed Co-Counsel for the Official Committee  of Talc Claimants</i>
In re: LTL MANAGEMENT, LLC, <sup>1</sup>  Debtor.	Chapter 11  Case No.: 23-12825 (MBK)  Honorable Michael B. Kaplan

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**CERTIFICATION OF ROBERT M. HORKOVICH IN SUPPORT OF APPLICATION  
OF THE OFFICIAL COMMITTEE OF TALC CLAIMANTS FOR RETENTION OF  
ANDERSON KILL, P.C. AS SPECIAL INSURANCE COUNSEL EFFECTIVE, NUNC  
PRO TUNC, AS OF JUNE 1, 2023**

I, Robert M. Horkovich, being of full age, certify as follows:

1. I am seeking authorization for Anderson Kill P.C. ("Anderson Kill"), to be retained as special insurance counsel to the Official Talc Claimants Committee (the "Committee") in the above-captioned case (the "Case") effective, nunc pro tunc, as of June 1, 2023.

2. I am the Managing Shareholder of the law firm of Anderson Kill P.C., which maintains offices at 1251 Avenue of the Americas, New York, New York 10020; One Gateway Center, Suite 1510, Newark, NJ 07102; 1760 Market Street, Suite 600, Philadelphia, PA 19103; 1717 Pennsylvania Avenue NW, Suite 200, Washington, DC 20006; 1055 Washington Boulevard, Suite 510, Stamford, CT 06901; 600 17th Street, Suite 2856, Denver, CO 80202; and Wells Fargo Building, 355 South Grand Avenue, Suite 2450, Los Angeles, CA 90071.

3. My professional credentials include being admitted to the bar in:

- (a) New York in 1980;
- (b) Maryland in 1987;
- (c) U.S. Court of Appeals for the Third Circuit in 2003;
- (d) U.S. Court of Military Appeals in 1980;
- (e) U.S. Court of Appeals for the Tenth Circuit in 1997;
- (f) United States Court of Appeals for the Second Circuit in 2012;
- (g) United States Court of Appeals for the Fifth Circuit in 2019; and
- (h) United States Court of Appeals for the Ninth Circuit in 2019.

4. The proposed arrangement for compensation, including hourly rates, is as follows:

5. Anderson Kill will charge the Committee for its legal services on an hourly basis. It is anticipated that the primary attorneys who will represent the Committee are Robert M. Horkovich, whose hourly rate is \$1,245, Mark Garbowski, whose hourly rate is \$950, Carrie DiCanio, whose hourly rate is \$770, and Christina Yousef whose hourly rate is \$625.

6. It is anticipated that other Anderson Kill attorneys or paraprofessionals will provide legal services on behalf of the Committee. Anderson Kill's hourly rates range from \$625 to \$1,245 per hour for partners, \$380 to \$635 per hour for associates, and \$190 to \$460 per hour for paraprofessionals and policy analysts.

7. The hourly rates set forth above are Anderson Kill's standard hourly rates for work of this nature. These rates are set at a level designed to compensate Anderson Kill for the work of its attorneys and paraprofessionals and to cover fixed and routine overhead expenses. Anderson Kill has informed the Committee that its hourly rates are subject to periodic adjustment in accordance with Anderson Kill's established billing practice and procedures.

8. In addition to the hourly rates set forth above, it is Anderson Kill's policy to charge its clients in all areas of practice for expenses incurred in connection with the client's case. The expenses charged to clients include, but are not limited to, court call costs, conference call charges, major photocopying charges, courier and overnight delivery charges, travel-related charges (including mileage, parking, air or train fare, lodging, meals, and ground transportation), filing fees, Westlaw and Lexis charges, and any third-party costs incurred related to a representation. Anderson Kill will charge for these expenses in a manner and at rates consistent with charges made generally to Anderson Kill's other clients and the Local Rules.

9. Anderson Kill will maintain detailed records of fees and expenses incurred in connection with the rendering of the legal services provided to the Committee, in accordance with the applicable rules and guidelines.

10. To the best of my knowledge, after reasonable and diligent investigation, my connection with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

☐ None

☒ Describe connection: See Exhibit 2 attached, as well as below.

Anderson Kill served as Special Insurance Counsel for the Official Committee of Talc Claimants (the "Original Committee") in the Debtor's previous bankruptcy case number 21-30589 ("LTL I"). As of the Court's entry of the Dismissal Order on April 4, 2023, Anderson Kill was owed \$283,108.90 for services rendered and expenses incurred in representing the Committee as its local counsel in LTL I (the "Pre-Petition Balance"). On April 26, 2023, the Debtor filed a motion seeking the entry of an order authorizing it to satisfy its obligations under the Dismissal Order, including the final allowance of professional fees and expenses and the payment of such allowed fees and expenses (the "Obligations Motion"). [Dkt. No. 319]. Pending entry of an order approving the Obligations Motion, Anderson Kill anticipates that the allowed amount of the Pre-Petition Balance (the "Allowed Pre-Petition Fee Claim") will be paid in connection with LTL I.

For the reasons stated herein, based on the conflicts search conducted to date and described here, to the best of my knowledge Anderson Kill is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code and as used in section

328(c) of the Bankruptcy Code, and does not have an interest materially adverse to the interests of the Debtor's estate or any class of creditors or equity holders of the Debtor.

If Anderson Kill discovers any information that is contrary to or pertinent to the statements made herein, Anderson Kill will promptly disclose such information to the Court by filing and serving a supplemental affidavit on the Committee, the U.S. Trustee, counsel to the Debtor, and all parties who have filed a notice of appearance in this Case.

11. To the best of my knowledge, after reasonable and diligent investigation, the connection of my firm, its members, shareholders, partners, associates, officers and/or employees with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

- ☐ None
- ☒ Describe Connection: See Exhibit 2 attached, and paragraph 10 (above).

12. To the best of my knowledge, my firm, its members, shareholders, partners, associates, officers and/or employees and I (check all that apply):

- ☒ do not hold an adverse interest to the estate.
- ☒ do not represent an adverse interest to the estate.
- ☒ are disinterested under 11 U.S.C. § 101(14).
- ☒ do not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which I will be retained under 11 U.S.C. § 327(e).
- ☐ Other. Explain: \_\_\_\_\_

13. Anderson Kill agrees that the bankruptcy court shall have exclusive jurisdiction over Anderson Kill's engagement during the pendency of this Chapter 11 case.

14. **The following information is provided pursuant to paragraph D.1 of the U.S. Trustee Guidelines.**

- a) Anderson Kill will comply with the United States Trustee's Fee Guidelines in connection with this engagement and has not agreed to variations from standard customary billing arrangements.

- b) None of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case.
- c) The Committee has approved Anderson Kill's general staffing plan, which is described in the Horkovich Certification.
- d) The Committee has approved Anderson Kill's proposed budget for the period from June 1, 2023 – July 31, 2023, which was described in a separate letter from Anderson Kill to the Committee.

I certify under penalty of perjury that the above information is true.

Date: June 28, 2023  
New York, New York

  
\_\_\_\_\_  
Robert M. Horkovich

**EXHIBIT “A”**

**Debtor**

LTL Management LLC

**Direct Equity Owner of Debtor**

Johnson & Johnson Holdco (NA) Inc.

**Debtor's Direct Non-Debtor Subsidiary**

Royalty A&M LLC

**Other Non-Debtor Affiliates**

3Dintegrated ApS  
ABD Holding Company, Inc.  
ABIOMED R&D, Inc.  
ABIOMED, Inc.  
Acclarent, Inc.  
Actelion Ltd  
Actelion Pharmaceuticals Ltd  
Actelion Pharmaceuticals Trading  
(Shanghai) Co., Ltd.  
Actelion Pharmaceuticals US, Inc.  
Actelion Treasury Unlimited Company  
Albany Street LLC  
ALZA Corporation  
Alza Land Management, Inc.  
AMO (Hangzhou) Co., Ltd.  
AMO (Shanghai) Medical Devices  
Trading Co., Ltd.  
AMO ASIA LIMITED  
AMO Australia Pty Limited  
AMO Canada Company  
AMO Denmark ApS  
AMO Development, LLC  
AMO France  
AMO Germany GmbH  
AMO Groningen B.V.  
AMO International Holdings  
Unlimited Company  
AMO Ireland  
AMO Italy SRL  
AMO Japan K.K.  
AMO Manufacturing USA, LLC  
AMO Netherlands BV  
AMO Nominee Holdings, LLC  
AMO Norway AS  
AMO Puerto Rico Manufacturing, Inc.  
AMO Sales and Service, Inc.  
AMO Singapore Pte. Ltd.

AMO Spain Holdings, LLC  
AMO Switzerland GmbH  
AMO United Kingdom, Ltd.  
AMO Uppsala AB  
Anakuria Therapeutics, Inc.  
AorTx, Inc.  
Apsis SAS  
Aragon Pharmaceuticals, Inc.  
Asia Pacific Holdings, LLC  
Atrionix, Inc.  
AUB Holdings LLC  
Auris Health, Inc.  
Backsvalan 6 Handelsbolag  
Beijing Dabao Cosmetics Co., Ltd.  
BeneVir BioPharm, Inc.  
Berna Rhein B.V.  
BioMedical Enterprises, Inc.  
Biosense Webster (Israel) Ltd.  
Biosense Webster, Inc.  
Breethe, Inc.  
C Consumer Products Denmark ApS  
Carlo Erba OTC S.r.l.  
Centocor Biologics, LLC  
Centocor Research & Development, Inc.  
Cerenovus, Inc.  
ChromaGenics B.V.  
Ci:z. Labo Co., Ltd.  
Cilag AG  
Cilag GmbH International  
Cilag Holding AG  
Cilag Holding Treasury Unlimited Company  
Cilag-Biotech, S.L.  
Coherex Medical, Inc.  
ColBar LifeScience Ltd.  
Consumer Test Entity  
Cordis de Mexico, S.A. de C.V.  
Corimmun GmbH  
CoTherix Inc.  
CRES Holdings, Inc.  
CrossRoads Extremity Systems, LLC  
CSATS, Inc.  
Debs-Vogue Corporation  
(Proprietary) Limited  
DePuy Hellas SA  
DePuy International Limited  
DePuy Ireland Unlimited Company

DePuy Mexico, S.A. de C.V.  
DePuy Mitek, LLC  
DePuy Orthopaedics, Inc.  
DePuy Products, Inc.  
DePuy Spine, LLC  
DePuy Synthes Institute, LLC  
DePuy Synthes Products, Inc.  
DePuy Synthes Sales, Inc.  
DePuy Synthes, Inc.  
Dutch Holding LLC  
ECL7, LLC  
EES Holdings de Mexico,  
S. de R.L. de C.V.  
EES, S.A. de C.V.  
EIT Emerging Implant Technologies GmbH  
Ethicon Endo-Surgery (Europe) GmbH  
Ethicon Endo-Surgery, Inc.  
Ethicon Endo-Surgery, LLC  
Ethicon LLC  
Ethicon Sarl  
Ethicon US, LLC  
Ethicon Women's Health & Urology Sarl  
Ethicon, Inc.  
Ethnor (Proprietary) Limited  
Ethnor del Istmo S.A.  
Ethnor Farmaceutica, S.A.  
Finsbury (Development) Limited  
Finsbury (Instruments) Limited  
Finsbury Medical Limited  
Finsbury Orthopaedics International Limited  
Finsbury Orthopaedics Limited  
FMS Future Medical System SA  
GATT Technologies B.V.  
GH Biotech Holdings Limited  
Global Investment Participation B.V.  
GMED Healthcare BV  
Guangzhou Bioseal Biotech Co., Ltd.  
Hansen Medical Deutschland GmbH  
Hansen Medical International, Inc.  
Hansen Medical UK Limited  
Hansen Medical, Inc.  
Healthcare Services (Shanghai) Ltd.  
I.D. Acquisition Corp.  
Innomedic Gesellschaft fur innovative  
Medizintechnik und Informatik mbH  
J & J Company West Africa Limited

J&J Argentina S.A.  
J&J Pension Trustees Limited  
J&J Productos Medicos & Farmaceuticos  
del Peru S.A.  
J.C. General Services BV  
Janssen Biologics (Ireland) Limited  
Janssen Biologics B.V.  
Janssen BioPharma, LLC  
Janssen Biotech, Inc.  
Janssen Cilag Farmaceutica S.A.  
Janssen Cilag S.p.A.  
Janssen Cilag SPA  
Janssen Cilag, C.A.  
Janssen Development Finance Unlimited  
Company  
Janssen Egypt LLC  
Janssen Farmaceutica Portugal Lda  
Janssen France Treasury Unlimited  
Company  
Janssen Global Services, LLC  
Janssen Holding GmbH  
Janssen Inc.  
Janssen Irish Finance Unlimited Company  
Janssen Japan Treasury Unlimited Company  
Janssen Korea Ltd.  
Janssen Mexico Treasury Unlimited  
Company  
Janssen Oncology, Inc.  
Janssen Ortho LLC  
Janssen Pharmaceutica (Proprietary)  
Limited  
Janssen Pharmaceutica NV  
Janssen Pharmaceutica S.A.  
Janssen Pharmaceutical K.K.  
Janssen Pharmaceutical Sciences  
Unlimited Company  
Janssen Pharmaceutical Unlimited Company  
Janssen Pharmaceuticals, Inc.  
Janssen Products, LP  
Janssen R&D Ireland Unlimited Company  
Janssen Research & Development, LLC  
Janssen Sciences Ireland Unlimited  
Company  
Janssen Scientific Affairs, LLC  
Janssen Supply Group, LLC  
Janssen Vaccines & Prevention B.V.



Janssen Vaccines Corp.  
Janssen-Cilag  
Janssen-Cilag (New Zealand) Limited  
Janssen-Cilag A/S  
Janssen-Cilag AG  
Janssen-Cilag Aktiebolag  
Janssen-Cilag AS  
Janssen-Cilag B.V.  
Janssen-Cilag d.o.o. Beograd  
Janssen-Cilag de Mexico S. de R.L. de C.V.  
Janssen-Cilag Farmaceutica Lda.  
Janssen-Cilag Farmaceutica Ltda.  
Janssen-Cilag GmbH  
Janssen-Cilag International NV  
Janssen-Cilag Kft.  
Janssen-Cilag Limited  
Janssen-Cilag Manufacturing, LLC  
Janssen-Cilag NV  
Janssen-Cilag OY  
Janssen-Cilag Pharma GmbH  
Janssen-Cilag Pharmaceutical S.A.C.I.  
Janssen-Cilag Polska, Sp. z o.o.  
Janssen-Cilag Pty Ltd  
Janssen-Cilag S.A.  
Janssen-Cilag s.r.o.  
Janssen-Cilag, S.A.  
Janssen-Cilag, S.A. de C.V.  
Janssen-Pharma, S.L.  
J-C Health Care Ltd.  
Jevco Holding, Inc.  
JJ Surgical Vision Spain, S.L.  
JJC Acquisition Company B.V.  
JJHC, LLC  
JJSV Belgium BV  
JJSV Manufacturing Malaysia SDN. BHD.  
JJSV Norden AB  
JJSV Produtos Otricos Ltda.  
JNJ Global Business Services s.r.o.  
JNJ Holding EMEA B.V.  
JNJ International Investment LLC  
JNTL (APAC) HoldCo 2 LLC  
JNTL (APAC) HoldCo 3 Pte. Ltd.  
JNTL (APAC) HoldCo LLC  
JNTL (APAC) HoldCo Pte. Ltd.  
JNTL (Japan) HoldCo Inc.  
JNTL (Malaysia) Sdn. Bhd.

JNTL (Middle East) HoldCo LLC  
JNTL (Puerto Rico) HoldCo GmbH  
JNTL (Shanghai) Investment Co., Ltd.  
JNTL (Switzerland) HoldCo GmbH  
JNTL (Thailand) HoldCo LLC  
JNTL (UK) HoldCo Limited  
JNTL Consumer Health (Belgium) BV  
JNTL Consumer Health (Brazil) Ltda.  
JNTL Consumer Health  
(Czech Republic) s.r.o.  
JNTL Consumer Health  
(Dominican Republic), S.A.S.  
JNTL Consumer Health (Finland) Oy  
JNTL Consumer Health (France) SAS  
JNTL Consumer Health (Hungary) Kft  
JNTL Consumer Health (India)  
Private Limited  
JNTL Consumer Health  
(New Zealand) Limited  
JNTL Consumer Health (Norway) AS  
JNTL Consumer Health (Philippines) Inc.  
JNTL Consumer Health (Poland) sp. z o.o.  
JNTL Consumer Health (Portugal) Limitada  
JNTL Consumer Health (Services) LLC  
JNTL Consumer Health (Slovakia), s.r.o.  
JNTL Consumer Health (Spain), S.L.  
JNTL Consumer Health (Taiwan) Limited  
JNTL Consumer Health (Vietnam) Co. Ltd.  
JNTL Consumer Health General  
Services BV  
JNTL Consumer Health I (Ireland) Limited  
JNTL Consumer Health I  
(Switzerland) GmbH  
JNTL Consumer Health II  
(Switzerland) GmbH  
JNTL Consumer Health LLC  
JNTL Consumer Health Mexico,  
S. de R.L. de C.V.  
JNTL Consumer Health Middle  
East FZ-LLC  
JNTL HoldCo 2 LLC  
JNTL HoldCo 3 LLC  
JNTL HoldCo 4 LLC  
JNTL HoldCo 5 LLC  
JNTL HoldCo 6 LLC  
JNTL HoldCo 7 LLC

JNTL HoldCo 8 LLC  
JNTL HoldCo LLC  
JNTL Holdings 2, Inc.  
JNTL Holdings 3, Inc.  
JNTL Holdings B.V.  
JNTL Holdings, Inc.  
JNTL Ireland HoldCo 2 B.V.  
JNTL Netherlands HoldCo B.V.  
JNTL Turkey Tuketici Sagligi  
Limited Sirketi  
Johnson & Johnson  
Johnson & Johnson - Societa' Per Azioni  
Johnson & Johnson (Angola), Limitada  
Johnson & Johnson (Australia) Pty Ltd  
Johnson & Johnson (Canada) Inc.  
Johnson & Johnson (China) Investment Ltd.  
Johnson & Johnson (Ecuador) S.A.  
Johnson & Johnson (Egypt) S.A.E.  
Johnson & Johnson (Hong Kong) Limited  
Johnson & Johnson (Ireland) Limited  
Johnson & Johnson (Jamaica) Limited  
Johnson & Johnson (Kenya) Limited  
Johnson & Johnson (Middle East) Inc.  
Johnson & Johnson (Mozambique),  
Limitada  
Johnson & Johnson (Namibia)  
(Proprietary) Limited  
Johnson & Johnson (New Zealand) Limited  
Johnson & Johnson (Philippines), Inc.  
Johnson & Johnson (Private) Limited  
Johnson & Johnson (Singapore)  
Holdco LLC  
Johnson & Johnson (Thailand) Ltd.  
Johnson & Johnson (Trinidad) Limited  
Johnson & Johnson (Vietnam) Co., Ltd  
Johnson & Johnson AB  
Johnson & Johnson AG  
Johnson & Johnson Bulgaria EOOD  
Johnson & Johnson China Ltd.  
Johnson & Johnson Consumer  
(Hong Kong) Limited  
Johnson & Johnson Consumer  
(Thailand) Limited  
Johnson & Johnson Consumer B.V.  
Johnson & Johnson Consumer  
Holdings France

Johnson & Johnson Consumer Inc.  
Johnson & Johnson Consumer NV  
Johnson & Johnson Consumer  
Saudi Arabia Limited  
Johnson & Johnson Consumer Services  
EAME Ltd.  
Johnson & Johnson d.o.o.  
Johnson & Johnson de Argentina S.A.C. e. I.  
Johnson & Johnson de Chile S.A.  
Johnson & Johnson de Colombia S.A.  
Johnson & Johnson de Mexico, S.A. de C.V.  
Johnson & Johnson de Uruguay S.A.  
Johnson & Johnson de Venezuela, S.A.  
Johnson & Johnson del Ecuador, S.A.  
Johnson & Johnson Del Paraguay, S.A.  
Johnson & Johnson del Peru S.A.  
Johnson & Johnson do Brasil Industria E  
Comercio de Produtos Para Saude Ltda.  
Johnson & Johnson Dominicana, S.A.S.  
Johnson & Johnson Enterprise  
Innovation Inc.  
Johnson & Johnson European Treasury  
Unlimited Company  
Johnson & Johnson Finance Corporation  
Johnson & Johnson Finance Limited  
Johnson & Johnson Financial  
Services GmbH  
Johnson & Johnson for Export and  
Import LLC  
Johnson & Johnson Gateway, LLC  
Johnson & Johnson Gesellschaft m.b.H.  
Johnson & Johnson GmbH  
Johnson & Johnson GT, Sociedad Anonima  
Johnson & Johnson Guatemala, S.A.  
Johnson & Johnson Health and Wellness  
Solutions, Inc.  
Johnson & Johnson Health Care  
Systems Inc.  
Johnson & Johnson Hellas Commercial and  
Industrial S.A.  
Johnson & Johnson Hellas Consumer  
Products Commercial Societe Anonyme  
Johnson & Johnson Hemisferica S.A.  
Johnson & Johnson Holdco (NA) Inc.  
Johnson & Johnson Holding GmbH

Johnson & Johnson Holdings  
(Austria) GmbH  
Johnson & Johnson Inc.  
Johnson & Johnson Industrial Ltda.  
Johnson & Johnson Innovation - JJDC, Inc.  
Johnson & Johnson Innovation Limited  
Johnson & Johnson Innovation LLC  
Johnson & Johnson International  
Johnson & Johnson International  
(Singapore) Pte. Ltd.  
Johnson & Johnson International Financial  
Services Unlimited Company  
Johnson & Johnson Irish Finance  
Company Limited  
Johnson & Johnson K.K.  
Johnson & Johnson Kft.  
Johnson & Johnson Korea Selling &  
Distribution LLC  
Johnson & Johnson Korea, Ltd.  
Johnson & Johnson Limited  
Johnson & Johnson LLC  
Johnson & Johnson Luxembourg Finance  
Company Sarl  
Johnson & Johnson Management Limited  
Johnson & Johnson Medical (China) Ltd.  
Johnson & Johnson Medical  
(Proprietary) Ltd  
Johnson & Johnson Medical (Shanghai) Ltd.  
Johnson & Johnson Medical (Suzhou) Ltd.  
Johnson & Johnson Medical B.V.  
Johnson & Johnson Medical Devices  
&  
Diagnostics Group - Latin America,  
L.L.C.  
Johnson & Johnson Medical GmbH  
Johnson & Johnson Medical Greece  
Single Member S.A.  
Johnson & Johnson Medical Korea Ltd.  
Johnson & Johnson Medical Limited  
Johnson & Johnson Medical Mexico,  
S.A. de C.V.  
Johnson & Johnson Medical NV  
Johnson & Johnson Medical  
Products GmbH  
Johnson & Johnson Medical Pty Ltd  
Johnson & Johnson Medical S.A.

Johnson & Johnson Medical S.p.A.  
Johnson & Johnson Medical SAS  
Johnson & Johnson Medical  
Saudi Arabia Limited  
Johnson & Johnson Medical Taiwan Ltd.  
Johnson & Johnson Medical, S.C.S.  
Johnson & Johnson Medikal Sanayi ve  
Ticaret Limited Sirketi  
Johnson & Johnson MedTech  
(Thailand) Ltd.  
Johnson & Johnson Medtech  
Colombia S.A.S.  
Johnson & Johnson Middle East FZ-LLC  
Johnson & Johnson Morocco  
Societe Anonyme  
Johnson & Johnson Nordic AB  
Johnson & Johnson Pacific Pty Limited  
Johnson & Johnson Pakistan  
(Private) Limited  
Johnson & Johnson Panama, S.A.  
Johnson & Johnson Personal Care  
(Chile) S.A.  
Johnson & Johnson Pharmaceutical Ltd.  
Johnson & Johnson Poland Sp. z o.o.  
Johnson & Johnson Private Limited  
Johnson & Johnson Pte. Ltd.  
Johnson & Johnson Pty. Limited  
Johnson & Johnson Romania S.R.L.  
Johnson & Johnson S.E. d.o.o.  
Johnson & Johnson S.E., Inc.  
Johnson & Johnson Sante Beaute France  
Johnson & Johnson SDN. BHD.  
Johnson & Johnson Services, Inc.  
Johnson & Johnson Surgical Vision India  
Private Limited  
Johnson & Johnson Surgical Vision, Inc.  
Johnson & Johnson Taiwan Ltd.  
Johnson & Johnson UK Treasury  
Company Limited  
Johnson & Johnson Ukraine LLC  
Johnson & Johnson Urban  
Renewal Associates  
Johnson & Johnson Vision Care  
(Australia) Pty Ltd  
Johnson & Johnson Vision Care  
(Shanghai) Ltd.

Johnson & Johnson Vision Care Ireland  
Unlimited Company  
Johnson & Johnson Vision Care, Inc.  
Johnson & Johnson Vision Korea, Ltd.  
Johnson & Johnson, Lda  
Johnson & Johnson, S.A.  
Johnson & Johnson, S.A. de C.V.  
Johnson & Johnson, s.r.o.  
Johnson & Johnson, s.r.o.  
Johnson and Johnson (Proprietary) Limited  
Johnson and Johnson Sihhi Malzeme Sanayi  
Ve Ticaret Limited Sirketi  
Johnson Y Johnson de Costa Rica, S.A.  
JOM Pharmaceutical Services, Inc.  
Kenvue Inc.  
La Concha Land Investment Corporation  
McNeil AB  
McNeil Consumer Pharmaceuticals Co.  
McNeil Denmark ApS  
McNeil Healthcare (Ireland) Limited  
McNeil Healthcare (UK) Limited  
McNeil Healthcare LLC  
McNeil Iberica S.L.U.  
McNeil LA LLC  
McNEIL MMP, LLC  
McNeil Nutritionals, LLC  
McNeil Panama, LLC  
McNeil Products Limited  
McNeil Sweden AB  
Medical Device Business Services, Inc.  
Medical Devices & Diagnostics  
Global Services, LLC  
Medical Devices International LLC  
Medos International Sarl  
Medos Sarl  
MegaDyne Medical Products, Inc.  
Menlo Care De Mexico, S.A. de C.V.  
Mentor B.V.  
Mentor Deutschland GmbH  
Mentor Medical Systems B.V.  
Mentor Partnership Holding  
Company I, LLC  
Mentor Texas GP LLC  
Mentor Texas L.P.  
Mentor Worldwide LLC  
Middlesex Assurance Company Limited

Momenta Ireland Limited  
Momenta Pharmaceuticals, Inc.  
NeoStrata Company, Inc.  
NeoStrata UG (haftungsbeschränkt)  
Netherlands Holding Company  
Neuravi Limited  
NeuWave Medical, Inc.  
Novira Therapeutics, LLC  
NuVera Medical, Inc.  
Obtech Medical Mexico, S.A. de C.V.  
OBTECH Medical Sarl  
OGX Beauty Limited  
OMJ Holding GmbH  
OMJ Pharmaceuticals, Inc.  
Omrix Biopharmaceuticals Ltd.  
Omrix Biopharmaceuticals NV  
Omrix Biopharmaceuticals, Inc.  
Ortho Biologics LLC  
Ortho Biotech Holding LLC  
Orthospin Ltd.  
Orthotaxy SAS  
Patriot Pharmaceuticals, LLC  
Peninsula Pharmaceuticals, LLC  
Percivia LLC  
Pharmadirect Ltd.  
Pharmedica Laboratories  
(Proprietary) Limited  
preCARDIA, Inc.  
Princeton Laboratories, Inc.  
Productos de Cuidado Personal y  
de La Salud de Bolivia S.R.L.  
Proleader S.A.  
Prosidian, Inc.  
PT Integrated Healthcare Indonesia  
PT Johnson & Johnson Indonesia  
PT Johnson and Johnson Indonesia Two  
Pulsar Vascular, Inc.  
Regency Urban Renewal Associates  
RespiVert Ltd.  
Review Manager Test Entity 2  
Royalty A&M LLC  
Rutan Realty LLC  
Scios LLC  
Serhum S.A. de C.V.  
Shanghai Elsker Mother & Baby Co., Ltd  
Shanghai Johnson & Johnson Ltd.

Shanghai Johnson & Johnson  
Pharmaceuticals Ltd.  
Sodiad ESV  
Spectrum Vision Limited Liability Company  
Spectrum Vision Limited Liability  
Partnership  
SterilMed, Inc.  
Surgical Process Institute  
Deutschland GmbH  
Synthes Costa Rica S.C.R., Limitada  
SYNTHES GmbH  
Synthes GmbH  
Synthes Holding AG  
Synthes Holding Limited  
SYNTHES Medical Immobilien GmbH  
Synthes Medical Surgical Equipment &  
Instruments Trading LLC  
Synthes Produktions GmbH  
Synthes Proprietary Limited  
Synthes S.M.P., S. de R.L. de C.V.  
Synthes Tuttlingen GmbH  
Synthes USA Products, LLC  
Synthes USA, LLC  
Synthes, Inc.  
TARIS Biomedical LLC  
TearScience, Inc.  
The Anspach Effort, LLC  
The Vision Care Institute, LLC  
Tibotec, LLC  
Torax Medical, Inc.  
UAB "Johnson & Johnson"  
Vania Expansion  
Verb Surgical Inc.  
Vision Care Finance Unlimited Company  
Vogue International LLC  
WH4110 Development Company, L.L.C.  
Xian Janssen Pharmaceutical Ltd.  
XO1 Limited  
Zarbee's, Inc.

**Managers and Officers of the Debtor**

John Kim  
Richard Dickinson  
Robert Wuesthoff  
Russell Deyo

**Major Current Business Affiliations of Debtor's Managers**

American Foundation for Opioid  
Alternatives  
Migration Policy Institute  
Miller Center for Community Protection &  
Reliance, Eagleton Institute of Politics,  
Rutgers University  
National Center for State Courts  
National Council, McLean Hospital  
One Mind

**Depository and Disbursement Banks**

Bank of America, N.A.

**Major Sureties**

Chubb  
Federal Insurance Company  
Liberty Mutual Insurance Company  
Travelers Casualty and Surety Company  
of America

**Parties to Material Contracts With the Debtor**

Johnson & Johnson  
Johnson & Johnson Holdco (NA) Inc.  
Johnson & Johnson Services, Inc.

**Significant Co-Defendants in**

**Talc-Related Litigation**

3M Company  
A.O. Smith Corporation  
Albertsons Companies, Inc.  
Avon Products, Inc.  
Barretts Minerals, Inc.  
BASF Catalysts LLC  
Block Drug Company, Inc.  
Borg Warner Morse Tec, Inc.  
Brenntag North America  
Brenntag Specialties, Inc.  
Bristol-Myers Squibb Company  
Carrier Corporation  
Chanel, Inc.  
Charles B. Chrystal Co., Inc.  
Chattem, Inc.  
Colgate-Palmolive Company  
Conopco Inc.

Costco Wholesale Corporation  
Coty, Inc.  
Crane Co.  
CVS Health Corporation  
CVS Pharmacy, Inc.  
Cyprus Amax Minerals Company  
Cyprus Mines Corporation  
Dana Companies, LLC  
DAP Products, Inc.  
Dollar General Corporation  
Duane Reade Inc.  
Eaton Corporation  
Eli Lilly and Company  
Elizabeth Arden, Inc.  
Estee Lauder Inc.  
Family Dollar Stores Inc.  
Flowserve US, Inc.  
FMC Corporation  
Food 4 Less of California, Inc.  
Ford Motor Company  
Foster Wheeler, LLC  
Gardner Denver, Inc.  
General Electric Company  
Genuine Parts Company  
Goodyear Tire & Rubber Co.  
Goulds Pumps, LLC  
Grinnell LLC  
Honeywell International, Inc.  
Imerys Talc America, Inc.  
Imerys USA, Inc.  
IMO Industries Inc.  
John Crane, Inc.  
K&B Louisiana Corporation  
Kaiser Gypsum Company, Inc.  
Kmart Corporation  
Kolmar Laboratories  
Longs Drug Stores California  
L'Oreal USA, Inc.  
Lucky Stores, Inc.  
Macy's, Inc.  
Mary Kay Inc.  
Maybelline LLC  
Metropolitan Life Insurance Company  
Noxell Corporation  
Personal Care Products Council  
Pfizer, Inc.

Pharma Tech Industries, Inc.  
Pneumo Abex, LLC  
PTI Royston, LLC  
Publix Super Markets, Inc.  
R.T. Vanderbilt Holding Company, Inc.  
Ralphs Grocery Company  
Revlon Consumer Products Corporation  
Revlon, Inc.  
Rite Aid Corporation  
Safeway, Inc.  
Sanofi-Aventis U.S. LLC  
Shulton, Inc.  
Specialty Minerals Inc.  
Target Corporation  
The Dow Chemical Company  
The Estee Lauder Companies, Inc.  
The Kroger Co.  
The Procter & Gamble Company  
Thrifty Payless, Inc.  
Unilever Home & Personal Care USA  
Union Carbide Corporation  
Vanderbilt Minerals, LLC  
ViacomCBS, Inc.  
Walgreen Co.  
Walmart, Inc.  
Warren Pumps, LLC  
Whittaker Clark & Daniels, Inc.  
Wyeth Holdings LLC  
Yves Saint Laurent America, Inc.

**Debtor's Proposed Professionals and  
Claims Agent**

AlixPartners LLP  
Bates White LLC  
Blake, Cassels & Graydon LLP  
Epiq Corporate Restructuring LLC  
Hogan Lovells  
Jones Day  
King & Spalding LLP  
McCarter & English, LLP  
Orrick, Herrington, & Sutcliffe, LLP  
Shook, Hardy & Bacon L.L.P.  
Skadden, Arps, Slate, Meager & Flom LLP  
Weil Gotshal & Manges LLP  
Wollmuth Maher & Deutsch LLP

**Debtor's Proposed Significant Ordinary  
Course Professionals, Consultants and  
Service Providers**

Adler Pollock & Sheehan PC  
Barrasso Usdin Kupperman  
Freeman & Sarver, L.L.C.  
Blank Rome LLP  
Butler Snow LLP  
Carlton Fields, P.A.  
Chehardy, Sherman, Williams,  
Recile, & Hayes  
Damon Key Leong Kupchak Hastert  
Davis Hatley Haffeman & Tighe  
Dechert LLP  
Elliott Law Offices, PA  
Faegre Drinker Biddle & Reath LLP  
Foliat, Huff, Ottaway & Bottom  
Gibson, Dunn & Crutcher LLP  
Goldman Ismail Tomaselli Brennan &  
Baum  
Hartline Barger  
HeplerBroom LLC  
Irwin Fritchie Urquhart & Moore LLC  
Johnson & Bell Ltd.  
Jones, Skelton & Hochuli, P.L.C.  
Kaplan, Johnson, Abate & Bird LLP  
Kelley Jasons McGowan Spinelli  
Hanna & Reber, LLP  
Kirkland & Ellis LLP  
Kitch Drutchas Wagner  
Valitutti & Sherbrook  
Lewis Brisbois Bisgaard & Smith, LLP  
Manion Gaynor & Manning LLP  
Manning Gross + Massenburg  
Miles & Stockbridge  
Milligan & Hems  
Morgan Lewis  
Nelson Mullins Riley & Scarborough, LLP  
Nutter McClennen & Fish LLP  
Patterson Belknap Webb & Tyler LLP  
Proskauer Rose LLP  
Quattlebaum, Grooms & Tull PLLC  
Schnader Harrison Segal & Lewis  
Schwabe Williamson & Wyatt  
Sills Cummis & Gross P.C.  
Stoel Rives LLP

Sullivan Whitehead & Deluca LLP  
Swartz Campbell LLC  
The Weinhardt Law Firm  
Tucker Ellis LLP  
Willcox & Savage, P.C.

**Known Professionals for Certain  
Non-Debtor Parties in Interest**

Barnes & Thornburg, LLP  
Cravath, Swaine & Moore  
White & Case LLP

**Proposed Future Claimants'  
Representative and Her Proposed  
Professional**

Randi S. Ellis  
Walsh Pizzi O'Reilly Falanga LLP

**Material Potentially Indemnified Parties**

Bausch Health Companies Inc.  
Cyprus Mines Corporation  
Cyprus Talc Corp.  
Imerys Talc America, Inc.  
Imerys Talc Vermont, Inc.  
Luzenac America, Inc.  
Pharma Tech Industries, Inc.  
PTI Royston, LLC  
Rio Tinto America, Inc.  
RTZ America, Inc.  
Valeant Pharmaceuticals International, Inc.  
Windsor Minerals Inc.  
Costco Wholesale Corporation  
Publix Super Markets, Inc.  
Rite Aid Corporation  
Safeway Inc.  
Walmart Inc.

**Parties Who Have Entered Into Plan  
Support Agreements**

Andres Pereira Firm  
Ferrer, Poirot & Wansbrough  
Johnson Law Group  
Liakos Law, APC  
Linville Law Group  
McDonald Worley  
Nachawati Law Group  
OnderLaw, LLC

Pulaski Kherkher PLLC  
Rueb Stoller Daniel, LLP  
Seeger Weiss LLP  
Slater Slater Schulman LLP  
Trammell PC  
Watts Guerra LLP  
Wisner Baum, LLP

**Law Firms with Significant  
Representations of Talc Claimants**

Andres Pereira Firm  
Arnold & Itkin LLP  
Aylstock, Witkin, Kreis &  
Overholtz, PLLC  
Beasley Allen Law Firm  
Childers, Schlueter & Smith LLC  
Ferrer, Poirot & Wansbrough  
Johnson Law Group  
Linville Law Group  
McDonald Worley  
Miller Firm, LLC  
Nachawati Law Group  
Napoli Shkolnik PLLC  
OnderLaw, LLC  
Pulaski Kherkher PLLC  
Robinson Calcagnie  
Rueb Stoller Daniel, LLP  
Sanders, Phillips, Grossman, LLC  
Seeger Weiss LLP  
Slater Slater Schulman LLP  
Trammell PC  
Wagstaff Law Firm  
Watts Guerra LLP  
Wisner Baum, LLP

**Key Parties in Imerys Talc America, Inc.  
and Cyprus Mines Corp. Chapter 11 Cases**

Cyprus Amax Minerals Company  
Cyprus Mines Corporation  
Cyprus Talc Corporation  
Imerys S.A.  
Imerys Talc America, Inc.  
Imerys Talc Vermont, Inc.  
(fka Windsor Minerals Inc.)  
James L. Patton  
Luzenac America, Inc.  
Official Committee of Tort Claimants

(*In re Imerys Talc America, Inc.*)  
Official Committee of Tort Claimants  
(*In re Cyprus Mines Corp.*)  
Roger Frankel

**Debtor's Insurers**

A.G. Securitas  
ACE Property & Casualty Insurance  
Company  
Aetna Casualty and Surety Company  
Affiliated FM Ins. Company  
AIG Europe S.A.  
AIG Property and Casualty Company  
AIU Ins. Company  
Allianz Global Risks US  
Insurance Company  
Allianz Ins. Company  
Allstate Insurance Company  
American Centennial Ins. Company  
American Motorists Ins. Company  
American Re-Insurance Company  
Arrowood Indemnity Company  
ASR Schadeverzekering N.V.  
Assurances Generales De France  
Assurantiekantoor VanWijk & Co.  
Atlanta International Insurance Company  
Birmingham Fire Ins. Company of  
Pennsylvania  
Central National Ins. Company of Omaha  
Century Indemnity Company  
Champion Dyeing Allocation Year  
Chubb  
City Ins. Company  
Colonia Versicherungs AG, Koln  
Company of N.Y.  
Continental Insurance Company  
Darag Deutsche Versicherungs-Und  
Drake Ins. Company of New York  
Employers Ins. Company of Wausau  
Employers Ins. of Wausau  
Employers Mutual Casualty Company  
Eurinco Allgemeine  
Everest Reinsurance Company  
Fireman's Fund Ins. Company  
First State Ins. Company  
GAP  
Gibraltar Casualty Company



Granite State Ins. Company  
Great American  
Great Northern Ins. Company  
Great Southwest Fire Ins. Company  
Groupe Drouot  
Harbor Ins. Company  
Hartford Accident and Indemnity Company  
Home Ins. Company  
Ideal Mutual Ins. Company  
Industrial Indemnity Company  
Ins. Company of North America  
Ins. Company of the State of Pennsylvania  
Ins. Corporation of Singapore Limited  
Integrity Ins. Company  
International Ins. Company  
International Surplus Lines Ins. Company  
Lexington Ins. Company  
London Guarantee and Accident  
L'Union Atlantique S.A. d'Assurances  
Maas Lloyd  
Mead Reinsurance Corporation  
Middlesex Assurance Company  
Midland Ins. Company  
Midstates Reinsurance Corp.  
Mission Ins. Company  
Mission National Ins. Company  
Munich Reinsurance America, Inc.  
Mutual Fire, Marine, & Inland Ins.  
Company  
N.V. De Ark  
N.V. Rotterdamse Assurantiemas  
N.V. Schadeverzekeringsmaatschappij  
National Casualty Company  
National Union Fire Ins. Company of  
Pittsburgh, PA  
Nationwide  
New Hampshire Ins. Company  
North River Ins. Company  
Northbrook Excess and Surplus  
Ins. Company  
Northeastern Fire Ins. Company  
of Pennsylvania  
Pacific Employers Ins. Company  
ProSight  
Prudential Reinsurance Company  
Puritan Insurance Company

Republic Indemnity Company of America  
Republic Ins. Company  
Republic Western Ins. Company  
Repwest Insurance Company  
Resolute Management Inc.  
Rheinland Versicherungen  
Rheinland Verzekeringen  
Riverstone Insurers  
Royal Belge I.R., S.A. d'Assurances  
Royal Indemnity Company  
Royal Ins. Company  
Ruckversicherungs-AG  
Safety Mutual Casualty Corporation  
Safety National Casualty Corporation  
Seguros La Republica SA  
Sentry Insurance A Mutual Company  
Southern American Ins. Company  
Starr Indemnity & Liability Company  
TIG Insurance Company  
Transamerica Premier Insurance Company  
Transit Casualty Company  
Travelers Casualty and Surety Company  
UAP  
Union Atlantique d'Assurances S.A.  
Union Indemnity Ins. Company  
of New York  
Versicherungs AG, Dusseldorf  
Westchester Fire Insurance Company  
Westport Insurance Corporation  
XL Ins. Company

**Potential Parties in Canadian Proceeding**

Cassels Brock & Blackwell LLP  
Ernst & Young Inc

**States/Federal District With Consumer  
Protection Investigations/Actions**

Alabama  
Alaska  
Arkansas  
Arizona  
Colorado  
Connecticut  
Delaware  
Florida  
Georgia  
Hawaii

Idaho  
Illinois  
Iowa  
Kansas  
Kentucky  
Maine  
Maryland  
Massachusetts  
Michigan  
Minnesota  
Mississippi  
Montana  
Nebraska  
Nevada  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
North Dakota  
Ohio  
Oklahoma  
Oregon  
Rhode Island  
South Dakota  
Texas  
Utah  
Vermont  
Virginia  
Washington  
Washington, D.C.  
West Virginia  
Wisconsin

**The Office of the United States Trustee**  
**Region 3 - District of New Jersey**

Adam Shaarawy  
Adela Alfaro  
Alexandria Nikolinos  
Angeliza Ortiz-Ng  
Daniel C. Kropiewnicki  
David Gerardi  
Fran B. Steele  
Francyne D. Arendas  
James Stives  
Jeffrey Sponder  
Joseph C. Kern

Kirsten K. Ardelean  
Lauren Bielskie  
Maggie McGee  
Martha Hildebrandt  
Michael Artis  
Neidy Fuentes  
Peter J. D'Auria  
Robert J. Schneider, Jr.  
Tia Green  
Tina L. Oppelt  
William J. Ziemer

**Bankruptcy Judges for the District of**  
**New Jersey**

Judge Andrew B. Altenburg, Jr.  
Judge Christine M. Gravelle  
Judge Jerrold N. Poslusny, Jr.  
Judge John K. Sherwood  
Judge Kathryn C. Ferguson  
Judge Michael B. Kaplan  
Judge Rosemary Gambardella  
Judge Stacey L. Meisel  
Judge Vincent F. Papalia

**Retailers and Indemnified Parties**

7-Eleven  
7-Eleven, Inc.  
Acme Markets, Inc.  
Ahold Delhaize USA, Inc.  
Albertsons Companies, Inc.  
Alpha Beta Company  
Associated Wholesaler Grocers, Inc.  
Bartell Drug Company  
Bashas', Inc.  
Bausch Health US, LLC  
Bausch Health Americas, Inc.  
Bausch Health Companies Inc.  
BCW LLC  
Best Market of Astoria, Inc.  
BI-LO, LLC  
Bi-Mart Corporation  
C&S Wholesale Grocers  
C&S Wholesale Grocers, Inc.  
Classic Pharmacy, Inc.  
Cosentino Enterprises, Inc.  
Cosentino Group, Inc.  
Cosentino Price Chopper

Cosentino's Food Stores  
Costco Wholesale Corporation  
CVS Health Corporation  
CVS Pharmacy, Inc.  
Demoulas Super Markets, Inc.  
Dierbergs Markets, Inc.  
Discount Drug Mart, Inc.  
Dollar Tree Stores, Inc.  
DRI I, Inc.  
Duane Reade, Inc.  
Eckerd Corporation of Florida, Inc.  
Family Dollar Stores  
Fleming Companies, Inc.  
Food 4 Less of California  
Food 4 Less of Southern California, Inc.  
Foodland  
Foodland Super Market, LTD  
Foot Locker Specialties, Inc., individually  
and as successor-in-interest to F.W.  
Woolworth Co.  
Foot Locker Specialty, Inc.  
Foot Locker, Inc./Woolworth Corporation  
Four B Corporation d/b/a Balls Food Stores  
Fred Meyer Stores, Inc.  
Fruth Pharmacy, Inc.  
Gerlands Food Fair, LLC  
Gerlands, LLC  
Gerlands, LLC/Lewis Food Town, Inc.  
Giant Eagle, Inc.  
Giant Food of Maryland, LLC  
Giant Food Stores, LLC  
Grocery Outlet Holding Corporation  
Grocery Outlet Inc.  
Grocery Outlet, Inc.  
HAC, Inc.  
H-E-B, LP  
Hughes Markets, Inc.  
Hy-Vee, Inc.  
Jewel Food Stores  
Jewel Osco  
Jewel Osco Southwest  
K&B Corporation  
K&B Louisiana Corporation  
Kings Park Slope, Inc.  
Kings Pharmacy  
Kings Pharmacy Holdings, LLC

Kings Third Ave. Pharmacy, Inc.  
Knorr Street ShopRite, Inc.  
La Luz Market, LTD. Co.  
Lewis Food Town, Inc.  
Longs Drug Stores California, L.L.C  
Longs Drug Stores of Southern California,  
L.L.C.  
Longs Drug Stores, L.L.C.  
Lucky Stores, Inc.  
Marc Glassman Inc.  
Marc Glassman, Inc. d/b/a Marc's Store &  
Pharmacy  
MBF Healthcare Holdings, Inc.  
MBF Healthcare Management, LLC  
Meijer, Inc.  
MMG Equity Partners  
Navarro Discount Pharmacies No. 5, LLC  
Navarro Discount Pharmacies, LLC  
Owens & Minor Distribution, Inc.  
Owens & Minor, Inc.  
Piggly Wiggly Carolina Co.  
Piggly Wiggly Carolina Co., Inc.  
Piggly Wiggly Companies, Inc.  
Piggly Wiggly, LLC  
Piggly Wiggly, LLC (subsidiary of C&S  
Wholesale Grocers)  
PTI  
PTI Royston LLC, a Georgia Limited  
Liability Co., d/b/a Pharma Tech  
Industries  
PTI Union, LLC d/b/a Pharma Tech  
Industries  
Publix Super Markets, Inc.  
Raley's  
Ralphs Grocery Company  
Randall's Food & Drug LP  
Randall's Food Markets, Inc.  
Rite Aid  
Rite Aid Corporation  
Rite Aid Hdqtrs. Corp.  
Rite Aid of New York City, Inc.  
Rite Aid of New York, Inc.  
Rite Aid of Pennsylvania, Inc.  
Rite Aid of South Carolina, Inc.  
Rouse's Enterprises, L.L.C.

Rouse's Enterprises, L.L.C. d/b/a Rouses  
Market  
Safeway Inc.  
Save Mart Supermarkets, Inc.  
Save Mart Supermarkets, Inc./Lucky Stores  
Schnuck Markets  
Schnuck Markets, Inc.  
Sedano's Market, Inc.  
Shanti Pharmacy Corp.  
Shaw's Supermarkets, Inc.  
Shop-Rite Supermarkets, Inc. a/k/a Shop  
Rite of Knorr Street  
Smith Food and Drug Center, Inc.  
Southeastern Grocers, Inc.  
Star Markets Company, Inc.  
Stater Bros. Markets  
Super Center Concepts, Inc. d/b/a Superior  
Grocers  
Superior Grocers  
SuperValu, Inc.  
T. Levy Associates, d/b/a Beauty Land  
Enterprises  
T. Levy Associates, Inc. d/b/a Beauty Land  
Enterprises/Beautyland  
Target Corporation  
The Bartell Drug Company  
The Kroger Company  
The Stop & Shop Supermarket Company  
LLC  
The Vons Companies, Inc.  
Thrifty Payless, Inc.  
Thrifty white Drug  
Tops Holding, LLC  
Valeant Pharmaceuticals International  
Valeant Pharmaceuticals International, Inc.  
Valeant Pharmaceuticals North America  
LLC  
Wakefern Food Corp.  
Walgreen Co.  
Walgreen Eastern Co., Inc.  
Walgreen Pharmacy Strategies, LLC  
Walgreens Boots Alliance, Inc.  
Walmart Inc.  
Wegmans Food Markets, Inc.  
Winn-Dixie Stores, Inc.  
Woolworth Corporation

**Top 30 Law Firms**

Andrew & Thorton  
Ashcraft & Gerel, LLP  
Alystock, Witkin, Kreis & Overholtz, PLLC  
Barnes Firm  
Beasley Allen Law Firm  
Childers, Schlueter & Smith LLC  
Cellino Law LLP  
Driscoll Firm, LLC  
Golomb Spirit Grunfeld, P.C.  
Johnson Becker PLLC  
Johnson Law Group  
Lenze Lawyers, PLC  
McDonald Worley  
Miller Firm, LLC  
Morelli Law Firm  
Motley Rice LLC  
Nachawati Law Firm  
Napoli Shkolnik PLLC  
Onder Law, LLC  
Pulaski Kherkher PLLC  
Robinson Calcagnie  
Rueb Stoller Daniel, LLP  
Sanders, Phillips  
Simmons Hanly Conroy LLC  
Slater Slater Schullman, LLP  
Trammel PC  
Wagstaff Law Firm  
Watts Guerra LLP  
Williams Hart Law Firm

**Top 20 Largest Unsecured Claims  
(Excluding Insiders)**

Douglas Barden  
Shawn Johnson  
Christina Prudencio  
Ashley Schmitz  
FTI Consulting, Inc.  
Brown Rudnick LLP  
MoloLamken LLP  
Walsh Pizzi O'Reilly Falanga LLP  
Genova Burns LLP  
Houlihan Lokey Capital, Inc.  
Miller Thomson LLP  
Massey & Gail LLP  
CRA International, Inc.  
Anderson Kill P.C.  
Berkeley Research Group LLC  
Bernstein Shur Sawyer & Nelson P.A.  
Lighthouse Technologies, Inc.  
Cassels Brock and Blackwell LLP  
Albert Schwenk

**Committee Members**

Rebecca Love  
c/o Ashcraft & Gerel, LLP  
Attn: Michelle Parfitt

Tonya Whetsel  
c/o Karst von Oiste LLP  
Attn: Eric Karst

William A. Henry  
c/o Levin Papantonio Rafferty  
Attn: Christopher Tisi

Patricia Cook  
c/o Weitz & Luxenberg, P.C.  
Attn: Danny Kraft

Alishia Landrum  
c/o Beasley Allen Law Firm  
Attn: Leigh O'Dell

Blue Cross Blue Shield of Massachusetts  
c/o Hill Hill Carter Franco Cole & Black,  
PC  
Attn: Elizabeth Carter

Kristie Doyle  
c/o Kazan, McClain, Satterley &  
Greenwood PLC  
Attn: Steven Kazan

Randy Derouen  
c/o Levy Konigsberg LLP  
Attn: Audrey Raphael

April Fair  
c/o Robinson Calcagnie, Inc.  
Attn: Mark Robinson, Jr.

Brandi Carl  
c/o Golomb Spirt Grunfeld  
Attn: Richard Golomb

Sue Sommer-Kresse  
c/o Motley Rice, LLC  
Attn: Daniel Lapinski

**Exhibit 2**

**Key Parties in Imerys Talc America, Inc. and Cyprus Mines Corp. Chapter 11 Cases**

Official Committee of Talc Claimants  
(In Re Cyprus Mines Corp.)

Roger Frankel (FCR)

Special insurance counsel on behalf of the Talc Claimants Committee and the FCR seeking to maximize insurance recoveries from the insurance companies in the Cyprus insurance program. The J&J insurance policies which we have been provided do not reference Cyprus at all, and we do not know of any overlap of insurance.

James C. Patton

Co-Counsel in the Fuller Austin Insulation Company bankruptcy in Delaware in 1998.

**Debtor's Insurers/Major Sureties**

As Anderson Kill's principal practice is to represent policyholders exclusively in insurance recoveries, Anderson Kill has been and is adverse to every one of Debtor's Insurers and Sureties.

**Significant Co-Defendants in Talc Related Litigation**

Borg Warner

Previously Insurance Recovery Counsel – matter closed in 1997.

Brenntag North America, Inc.

Presently Insurance Recovery Counsel under its policies. This engagement is not related to talc exposure.

Colgate-Palmolive Company

Previously Insurance Recovery Counsel – matter closed in 2016.

Cyprus Amax Minerals Company

Previously Insurance Recovery Counsel – engagement ended no later than 2015.

Dollar General Corporation

Presently insurance recovery counsel under its policies.

Family Dollar Stores, Inc.

Presently insurance recovery counsel under its policies.

**Significant Co-Defendants in Talc Related Litigation**

FMC Corporation	Previously Insurance Recovery Counsel regarding environmental liabilities under its policies – engagement ended over 16 years ago in 2007.
Ford Motor Company	Previously Insurance Recovery Counsel regarding environmental liabilities under its policies – engagement ended over 23 years ago in 2000.
Foster Wheeler Corp.	Previously Insurance Recovery Counsel under its policies – engagement ended over 23 years ago in 2000.
General Electric Company	Previously Insurance Recovery Counsel under its policies – engagement ended over 23 years ago in 2000.
Goodyear Tire & Rubber Company	Previously Insurance Recovery Counsel under its policies – engagement ended over 23 years ago in 2000.
Honeywell International Inc.	Previously Insurance Recovery Counsel under its policies – engagement ended over 16 years ago in 2007.
IMO Industries Inc.	Previously Insurance Recovery Counsel under its policies – engagement ended over 8 years ago in 2015.
John Crane	Previously Insurance Recovery Counsel under its policies – engagement ended over 3 years ago in 2020.
Kaiser Gypsum Company	Previously served as special insurance counsel to the Claimant's committee and FCR during its bankruptcy. Presently serve as special insurance counsel to the Kaiser Gypsum Asbestos Personal Injury Trust.
Kmart	Previously served as insurance recovery counsel under its policies. Engagement ended over 24 years ago in 1999.

**Significant Co-Defendants in Talc Related Litigation**

Metropolitan Life Insurance Company	Previously served as insurance recovery counsel under its policies. Engagement ended over 20 years ago.
Pfizer	Previously served as insurance recovery counsel under its policies. Engagement ended over 15 years ago.
Safeway, Inc.	Previously served as insurance recovery counsel under its policies. Engagement ended over 20 years ago.
Sanofi-Aventis	Previously served as insurance recovery counsel under its policies. Engagement ended over 15 years ago.
Target Corporation	Previously served as insurance recovery counsel under its policies. Not talc related. Matter ended in 2018.
Walmart	Presently serve as insurance recovery counsel under its insurance policies for a variety of different types of coverages.

**Asbestos Defendants**

Chanel Inc. Dana Copiers, LLC Union Carbide Corporation Pfizer, Inc.	Until 2008, Anderson Kill had a product liability defense group. The attorneys in that group left Anderson Kill 15 years ago in 2008. Anderson Kill no longer engages in that practice.
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**Debtors Retained Professionals and Claim Agents**

Jones Day	Counsel to debtors in the Kaiser Gypsum/Hansen bankruptcy in which Anderson Kill was special insurance counsel to the claimants' committee and FCR.
King & Spalding LLP	Previously was insurance coverage co-counsel in litigation in Wisconsin involving insurance coverage for an unrelated entity.



**Debtors Significant Ordinary Course Professionals, Consultants and Service Providers**

Adler Pollock & Sheehan PC	Previously co-counsel to a policyholder in a Rhode Island action involving environmental litigation.
Blank Rome LLP	<p>Selected as an expert witness by this firm regarding environmental insurance coverage in litigation involving NRG.</p> <p>Was counsel to the Unsecured Creditors Committee in the Kaiser Gypsum /Hansen bankruptcies.</p>
Gibson, Dunn & Crutcher, LLP	Adverse counsel in the Kaiser Gypsum bankruptcy.
Kirkland & Ellis LLP	Debtor's counsel in the WR Grace bankruptcy at which Anderson Kill represented the Claimants' Committee.
Lewis Brisbois Bisgaard & Smith LLP.	Adverse counsel in several insurance recovery actions.
Morgan Lewis	Co-counsel in asbestos insurance recovery bench and jury trials in Los Angeles in the Fuller-Austin Asbestos Settlement Trust case.
Orrick Herrington & Sutcliffe LLP	Co-counsel on behalf of the FCR in the Aldrich Pump bankruptcy in which Anderson Kill is special insurance recovery counsel.
Schnader Harrison Segal & Lewis	<p>Adverse counsel in the Skinner Engine/Capital Equipment bankruptcy case.</p> <p>Name partner Judge Timothy Lewis has been an arbitrator in asbestos insurance recovery disputes in which Anderson Kill represented the Owens Corning/Fibreboard Asbestos Trust and the WRG Asbestos PI Trust.</p>
Skadden, Arps, Slate, Meagher & Flom LLP	<p>I was an associate at Skadden, Arps, Slate, Meagher &amp; Flom LLP in 1979-1980.</p> <p>SASMF has been adverse counsel in several insurance recovery actions.</p>

**Debtors Significant Ordinary Course Professionals, Consultants and Service Providers**

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Stoel Rives	Was local counsel in bench and jury trials seeking recovery for environmental liabilities insurance recovery trials in Oregon.
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**Top 30 Law Firms**

Ashcraft & Gerel, LLP	Michelle Parfitt, Esq. was counsel to a member of the Claimants' Committee in LTL I and is counsel to a member of the Claimants' Committee in this case.
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Barns Firm	John Bevis, Esq. was counsel to a member of the Claimants' Committee in LTL I and is counsel to a member of the Claimants' Committee in this case.
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Beasley Allen Law Firm	P. Leigh O'Dell, Esq. was counsel to a member of the Claimants' Committee in LTL I and is counsel to a member of the Claimants' Committee in this case.
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Motley Rice	Anderson Kill is co-counsel with Motley Rice in litigation against the Kingdom of Saudi Arabia, the Islamic Republic of Iran, the Sudan and other defendants arising out of the terrorist attacks that took place on 9/11/01.
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Anderson Kill was insurance counsel to the plaintiffs' Steering Committee on which Motley Rice served against BP, Transocean, and other defendants arising out of the Deepwater Horizon explosion in the Gulf of Mexico.

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**Top 20 Largest Unsecured Claims (Excluding Insiders)**

Brown Rudnick LLP and Genova Burns LLP	Were co-counsel in LTL I.
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FTI	FTI Consulting, Inc. was a consultant retained in LTL I.
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**Bankruptcies for the Western District of North Carolina**

Judge T. Craig Whitley

Judge Whitley is the judge in the Kaiser Gypsum/Hanson bankruptcies in which Anderson Kill was special insurance counsel to the claimants committee and currently is insurance counsel to the Trust. Judge Whitley is the judge in the Aldrich bankruptcy in which Anderson Kill is special insurance counsel to the FCR.

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**Judges for the United States Bankruptcy Court for the District of New Jersey**

Hon. Rosemary Gambardella

Anderson Kill represented the creditors committee in the Natures Element Chapter 11 Case in the mid 1990s.

Anderson Kill represented Pico Manufacturing Sales Corp in an adversary proceeding, Universal Logistics Group West Inc. v. Pico Manufacturing Corp. et al, 14-01751. The claim was withdrawn.

Hon. Michael Kaplan

Anderson Kill was insurance counsel to the Debtor in the Duro Dyne asbestos bankruptcy case.

Hon. Vincent F. Papalia

Anderson Kill represents Eric Spiel in MSGI Liquidation Trust v. Mitchell B. Modell et al., Case No. 20-14179 (VFP) as insurance counsel.

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